

To General director of
LLC "CB Richard Ellis"
Sergiy Sergiyenko, MSc Surv MRICS

22.07.2010 № 06.1-50/67-2953

Dear Sergiy Sergiyenko!

On your request # 28/05/10-1 dated 28.05.2010 we would like to inform the next JSCB UkrSotsbank is working on the Ukrainian market since 1990. We always had had a need of cooperation with independent consulting companies, the main requirements to which where high business standards, quality of products and reputation.

In accordance with our task, in 2009 the LLC "CB Richard Ellis" performed a valuation of portfolio of investment Real Estate, that belongs to group of company – that is our Client, according to RICS standards. We made our choice basing on a number of factors, main of which are: information about professional skills of personnel, experience in valuation of commercial and residential Real Estate projects, adequate pricing and reputation of the team on Ukrainian market.

On completion of valuation we would like to underline, that we are satisfied with the quality and scope of provided services by LLC "CB Richard Ellis".

Reasoning from abovementioned – we are ready for further cooperation with LLC "CB Richard Ellis".

Best regards,
Head of Specialized financial products of JSCB "UkrSotsbank"
Enrico Maria Minniti

